

Quarterly Vitals

1st Ouarter 2021

Message From May

Dear Members,

First and foremost, I would like to give a big THANK YOU to all of the healthcare workers; our members. You are the frontline who continue to selflessly give in order to help our community stay safe and healthy during this pandemic. We deeply appreciate you and all that you do. You continue to be in our thoughts, hearts, and prayers.

No one expected the events 2020 would bring. It was a difficult year in many ways and full of change in every aspect of life. Change can be tough! We are all creatures of habit, but we persevere and adapt through each change, even when it is uncomfortable because we must move forward.

We are dedicated to our members and are always thinking of ways to improve your financial well-being including your safety. We've not only extended branch and phone hours, but we now can provide safe support with our BeVirtual Branch, so that even when you can't see us in person, we can give you personalized member service through virtual interaction.

Come to us first, as our mission is to help you Be Happy, Be Healthy, Befit Financially! Let us help you alleviate your finances, plan or save for the future, get into your first home or car, or access your money from the convenience of your home.

If you love us, share our mission. Tell your coworkers and your family members! Help us, so you can continue to do what you love and care for others!

Wishing you and your loved ones a Happy New Year!

Sincerely, Maybelline Bito, President/CEO





SAVE THE DATE

Virtual Financial Wellness & Taxes
Seminar with Financial Advisor,

Samantha Sagers-Davenport
from MassMutual Northern CA

February 10, 2021
Two Workshop Times Available



Scan to RSVP for the 12PM Presentation



Scan to RSVP for the 5:30PM Presentation

Samantha Sagers-Davenport, CFBS, is a registered representative of and offers securities, investment advisory services and financial planning through MML Investors Services, LLC, Member SIPC (3003 Oak Road, Suite 250, Walnut Creek, CA 94597, Phone 925-979-2300). MassMutual Northern California is not a subsidiary or affiliate of MML Investors Services, LLC. Samantha Sagers-Davenport CA Insurance License #0E57325. CRN202212-276147

NEW YEAR. NEW HOME. NEW MORTGAGE.

When you are ready to purchase, refinance, add on, or do some improvements, we are here to help "fit" you with the right mortgage! Our partnership with CU Homeland Mortgage Services offers a variety of home financing options with competitive rates to fit your needs and help you achieve your goals. Let us guide your options, get a rate quote, or get pre-approved. When you are ready to talk to a mortgage specialist, our partner and Senior Mortgage advisor Shelley Tucker is here for you with flexible hours to fit your schedule.

Shelley Tucker Senior Mortgage Advisor/Credit Union Division CU Homeland A division of American Pacific Mortgage MLO # 498720 Cell: 925-786-1543 Fax: 925-265-1877 shelleyt@cuhomeland.com

Be in the know

There is so much happening here at Befit Financial FCU and so many exciting things on the horizon. Make sure you stay up-to-date and in-the know of all the latest Financial Wellness Workshop opportunities, promotions, and other important notifications. Take a moment to update your e-mail, phone number, and address information. We've made it easy! Log into your home banking, click on Info Center, click on Personal Information, update and save. Have questions or need additional assistance? Give us a call at 707-557-8900 to speak to a BeVirtual Branch specialist today.

Find us on



HOLIDAY CLOSINGS

Monday, February 15th Presidents' Day

Monday, May 31st Memorial Day

Phone: 707-557-8900 Toll Free: 888-600-0550 Fax: 707-359-4290

Mon/Tues/Thurs/Fri 9am to 5:30pm

Vacaville Branch 640 East Main Street Vacaville, CA 95688

IMPORTANT INFORMATION

CREDIT LIFE/DISABILITY NOTICE:

CUNA Mutual Group hereby provides you with notice regarding the preexisting exclusion provision on open end credit life and/or credit disability accounts as required annually by the California Insurance Department.

CALIFORNIA NOTICE:

This insurance may not cover an advance or charge under your credit line if your disability or death results from a condition for which you have seen a doctor or chiropractor in the six months before the advance or charge.

MEMBER IDENTIFICATION REQUIREMENTS:

PATRIOT Act of 2001 Befit Financial Federal Credit Union is required to obtain a copy of the documents used in identifying our new members and in identifying signatory individuals added to an existing or new account. In some cases, identification will be requested for those members conducting business with Befit Financial Federal Credit Union prior to the effective date of the customer identification requirements because original documentation was not obtained with the opening of the account, or Befit Financial Federal Credit Union is unable to form a reasonable belief that it knows the true identity of the existing member. In all cases, protection of our members' identity and confidentiality is Befit Financial Federal Credit Union's pledge to you.

ACCURACY OF INFORMATION:

We make every effort to ensure that our records contain accurate, current, complete information. If you find that your account information is inaccurate, please call us at 707-557-8900 or write to us at PO Box 5760, Vacaville, CA 95696 within 60 days of the error. We will promptly investigate and make any necessary changes to update our records.

Branch Hours of Operation: Mon-Thurs 10am to 5:30pm Fri 10am to 6pm





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